

May 19, 2009

Financial Summary
(For the fiscal year ended March 31, 2009)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: First Section of Tokyo Stock Exchange)
Code Number: 4559 (URL: <http://www.zeria.co.jp/>)
Representative: Sachiaki Ibe, Representative Director, President
Person in charge of reference: Shigeru Moriyama, Director and Manager, Public Relations Division TEL (03) 3661-1039
Scheduled date to ordinary general meeting of shareholders: June 26, 2009
Scheduled date to commencement of dividend payments: June 29, 2009
Scheduled date to submit the Securities Report: June 26, 2009

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2008 through March 31, 2009)

(1) Consolidated Financial Results (Percentage figures indicate change from the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 2009	47,670	(4.1)	1,324	(48.3)	1,366	(44.2)	1,203	(26.6)
March 2008	49,721	(5.8)	2,560	(25.5)	2,446	(26.8)	1,639	(20.7)

	Net income per share (Basic)	Net income per share (Diluted)	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
March 2009	28.91	–	4.2	2.4	2.8
March 2008	39.15	–	5.6	4.3	5.1

Reference: Equity in income of affiliates accounted for by the equity method: March 2009: – million yen, March 2008: – million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 2009	58,110	27,711	47.7	669.72
March 2008	56,424	28,962	51.3	695.05

Reference: Equity: March 2009: 27,711 million yen, March 2008: 28,962 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of term
	Million yen	Million yen	Million yen	Million yen
March 2009	423	(3,363)	3,258	2,670
March 2008	3,759	(2,096)	(1,335)	2,352

2. Dividends

(Record date)	Dividends per share					Total dividends paid (Annual)	Payout ratio (Consolidated)	Dividend rate for net assets (Consolidated)
	First quarter	Second quarter	Third quarter	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 2008	–	8.00	–	8.00	16.00	668	40.9	2.3
March 2009	–	8.00	–	8.00	16.00	664	55.3	2.3
March 2010 (Forecast)	–	8.00	–	8.00	16.00		44.1	

3. Consolidated Financial Forecast for fiscal year ending March 31, 2010 (April 1, 2009 through March 31, 2010)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First six months	25,000	3.5	1,100	13.9	1,100	18.6	650	(15.8)	15.71
Full year	53,000	11.2	2,500	88.7	2,500	83.0	1,500	24.7	36.25

4. Others

(1) Significant changes of subsidiaries during the fiscal year ended March 31, 2009 (changes in specified subsidiaries resulting in changes in scope of consolidation): None

Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Changes in the accounting principles, accounting procedures, presentation, etc., related to preparation of consolidated financial statements (those to be described as changes in significant matters that are the basis for preparing consolidated financial statements)

1) Changes due to the revision of accounting standards, etc: Yes

2) Any changes other than 1) above: None

(3) Number of shares issued (common stock)

1) Number of shares issued as of the end of the term (including treasury stock):

March 2009: 48,290,173 shares March 2008: 48,290,173 shares

2) Number of shares of treasury stock as of the end of the term:

March 2009: 6,911,782 shares March 2008: 6,621,045 shares

Reference: Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Highlights (April 1, 2008 through March 31, 2009)

(1) Non-consolidated Financial Results (Percentage figures indicate change from the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 2009	46,670	(4.6)	1,035	(52.3)	1,249	(43.1)	1,160	(24.4)
March 2008	48,931	(5.9)	2,172	(30.9)	2,194	(33.7)	1,534	(28.6)

	Net income per share (Basic)		Net income per share (Diluted)	
	Yen		Yen	
March 2009	27.87		–	
March 2008	36.64		–	

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 2009	55,581	27,182	48.9	656.92
March 2008	54,205	28,474	52.5	683.35

Reference: Equity: March 2009: 27,182 million yen, March 2008: 28,474 million yen

2. Non-consolidated Financial Forecast for fiscal year ending March 31, 2010 (April 1, 2009 through March 31, 2010)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First six months	24,000	0.7	950	9.4	1,000	1.5	600	(30.5)	14.50
Full year	51,000	9.3	2,100	102.8	2,100	68.1	1,260	8.6	30.45

* Cautionary Statement of Appropriate Use of Earnings Forecasts

The description about the future including the projection shown above is estimated based on information available as of the issuing date of this report, therefore the actual results for future terms may differ from the information in this document due to various factors.