

Non-consolidated Financial Summary
(For the interim period of fiscal year ending March 31, 2007)

Listed company: Zeria Pharmaceutical Co., Ltd.

(Code number: 4559 Stock Exchange: Tokyo)

(URL <http://www.zeria.co.jp/>)

Location of the head office: Tokyo

Representative: Sachiaki Ibe, Representative Director, President

Person in charge of reference: Shigeru Moriyama, Director and Manager, Public Relations Division TEL (03) 3661-1039

Date of the board of directors' meeting concerning the financial statements: November 21, 2006

Interim dividend system: Yes

Date to start distributing dividends: December 8, 2006

Tangen unit system: Yes (1 tangen unit = 1,000 shares)

1, Non-consolidated Financial Highlights (April 1, 2006, through September 30, 2006)

(1) Non-consolidated Financial Results (Amounts under a million yen are truncated.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Interim period ended September 30, 2006	25,042	(8.2)	627	(14.5)	886	(22.3)
Interim period ended September 30, 2005	27,281	(2.0)	733	31.4	1,141	35.6
March 2006	54,344		1,349		1,699	

	Net income		Net income per share	
	Million yen	%	Yen	
Interim period ended September 30, 2006	730	(31.7)	17.25	
Interim period ended September 30, 2005	1,069	75.8	25.04	
March 2006	1,300		30.44	

Notes: 1. Number of average shares during the term: Interim period ended September 30, 2006: 42,337,086 shares, Interim period ended September 30, 2005: 42,717,326 shares, March 2006: 42,716,150 shares

2. Changes in accounting policies: None

3. The percentages indicated for net sales, operating income, ordinary income and net income are the rates of increase or decrease compared with the same term of the preceding fiscal year.

(2) Dividends

	Interim dividend per share		Annual dividend per share	
	Yen		Yen	
Interim period ended September 30, 2006	8.00		8.00	
Interim period ended September 30, 2005	8.00		—	
March 2006	—		16.00	

Note: Interim period ended September 30, 2006 was constituted by commemorative dividend of ¥ and special dividend of ¥ .

(3) Financial Position

	Total assets	Shareholders' equity	Percentage of shareholders' equity	Shareholders' equity per share
	Million yen	Million yen	%	Yen
Interim period ended September 30, 2006	56,369	28,391	50.4	671.22
Interim period ended September 30, 2005	51,968	28,635	55.1	667.73
March 2006	54,389	28,889	53.1	680.29

Note: 1. Number of average shares outstanding at the end of the term (consolidated): Interim period ended September 30, 2006: 42,299,010 shares, Interim period ended September 30, 2005: 42,884,358 shares, March 2006: 42,466,155 shares

2. Number of treasury stocks at the end of the term (consolidated): Interim period ended September 30, 2006: 5,991,163 shares, Interim period ended September 30, 2005: 5,405,815 shares, March 2006: 5,824,018 shares

2. Non-consolidated Financial Forecast for the fiscal year ending March 31, 2007 (April 1, 2006, through March 31, 2007)

	Net sales	Ordinary income	Net income	Dividends per share	
				Year-end	
	Million yen	Million yen	Million yen	Yen	Yen
Full year	52,000	2,100	1,300	8.00	16.00

Reference: Projected net income per share for current (full) year is 30.73 yen.

*The projection shown above is estimated based on information available as of the issuing date of this report, therefore the actual results for future terms may differ from the forecast figures due to various unknown factors.