

November 15, 2005

**Non-consolidated Financial Summary**  
**(For the interim period of fiscal year ending March 31, 2006)**

**Listed company:** Zeria Pharmaceutical Co., Ltd.

(Code number: 4559 Stock Exchange: Tokyo)

(URL <http://www.zeria.co.jp/>)

Location of the head office: Tokyo

Representative: Sachiaki Ibe, Representative Director, President

Person in charge of reference: Shigeru Moriyama, Director and Manager, Public Relations Division TEL (03) 3661-1039

Date of the board of directors' meeting concerning the financial statements: November 15, 2005

Interim dividend system: Yes

Date to start distributing dividends: December 9, 2005

Tangen unit system: Yes (1 tangen unit = 1,000 shares)

1, Non-consolidated Financial Highlights (April 1, 2005, through September 30, 2005)

(1) Non-consolidated Financial Results (Amounts under a million yen are truncated.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Interim period ended September 30, 2005	27,281	(2.0)	733	31.4	1,141	35.6
Interim period ended September 30, 2004	27,834	4.2	558	17.0	841	(29.5)
March 2005	54,718		1,506		1,562	

	Net income		Net income per share	
	Million yen	%	Yen	
Interim period ended September 30, 2005	1,069	75.8	25.04	
Interim period ended September 30, 2004	608	(42.0)	13.73	
March 2005	1,318		30.24	

Notes: 1. Number of average shares during the term: Interim period ended September 30, 2005: 42,717,326 shares, Interim period ended September 30, 2004: 44,314,729 shares, March 2005: 43,601,148 shares

2. Changes in accounting policies: None

3. The percentages indicated for net sales, operating income, ordinary income and net income are the rates of increase or decrease compared with the same term of the preceding fiscal year.

(2) Dividends

	Interim dividend per share		Annual dividend per share	
	Yen		Yen	
Interim period ended September 30, 2005	8.00		—	
Interim period ended September 30, 2004	8.00		—	
March 2005	—		16.00	

Note: Interim period ended September 30, 2005 was constituted by commemorative dividend of ¥ and special dividend of ¥ .

(3) Financial Position

	Total assets	Shareholders' equity	Percentage of shareholders' equity	Shareholders' equity per share
	Million yen	Million yen	%	Yen
Interim period ended September 30, 2005	51,968	28,635	55.1	667.73
Interim period ended September 30, 2004	53,255	27,847	52.3	636.86
March 2005	52,704	27,199	51.6	640.31

Note: 1. Number of average shares outstanding at the end of the term (consolidated): Interim period ended September 30, 2005: 42,884,358 shares, Interim period ended September 30, 2004: 43,726,031 shares, March 2005: 42,478,846 shares

2. Number of treasury stocks at the end of the term (consolidated): Interim period ended September 30, 2005: 5,405,815 shares, Interim period ended September 30, 2004: 4,564,142 shares, March 2005: 5,811,327 shares

2. Non-consolidated Financial Forecast for the fiscal year ending March 31, 2006 (April 1, 2005, through March 31, 2006)

	Net sales	Ordinary income	Net income	Dividends per share	
				Year-end	
	Million yen	Million yen	Million yen	Yen	Yen
Full year	57,000	1,900	1,400	8.00	16.00

Reference: Projected net income per share for current (full) year is 32.57 yen.

\*The projection shown above is estimated based on information available as of the issuing date of this report, therefore the actual results for future terms may differ from the forecast figures due to various unknown factors.